
上海汽车集团股份有限公司

2017年中期业绩介绍会

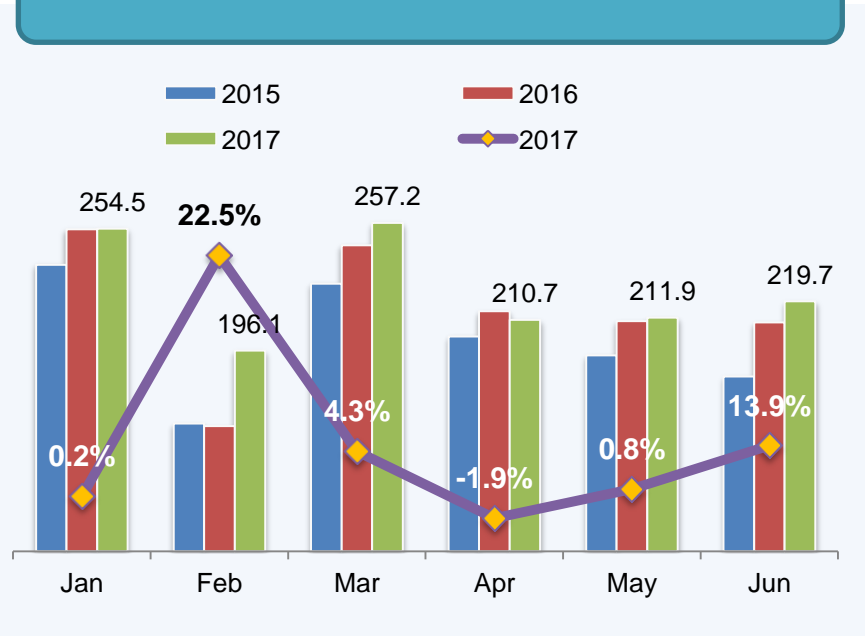
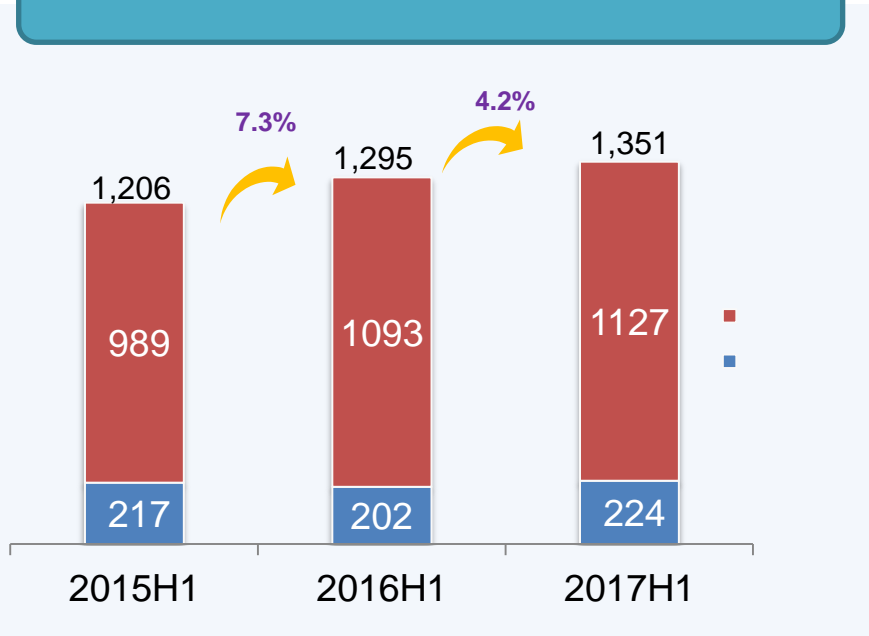
2017 8 30



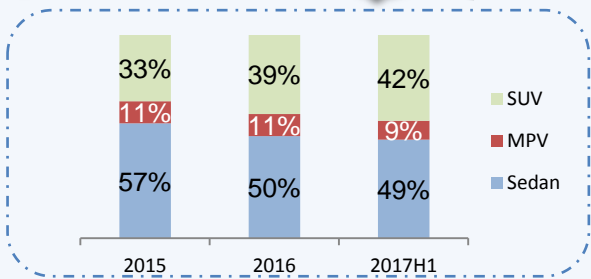
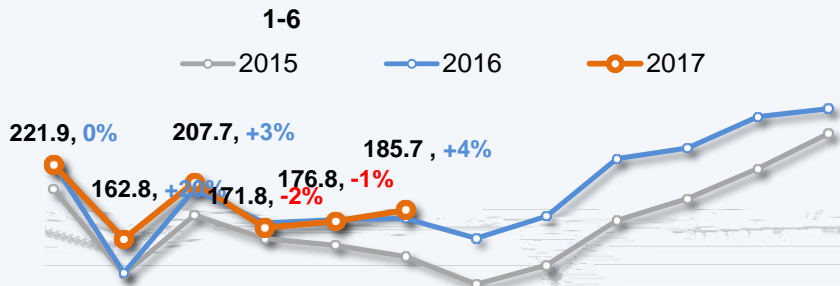
第一部分 上半年业绩回顾

市场情况

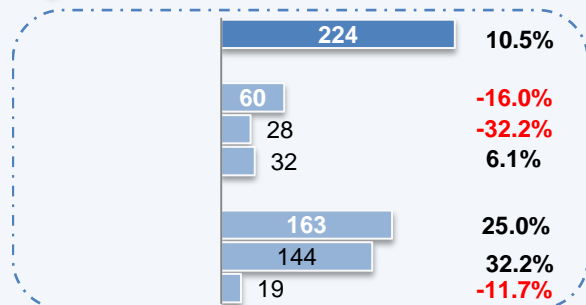
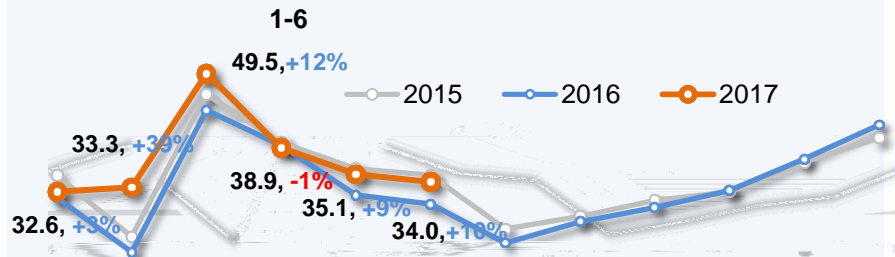




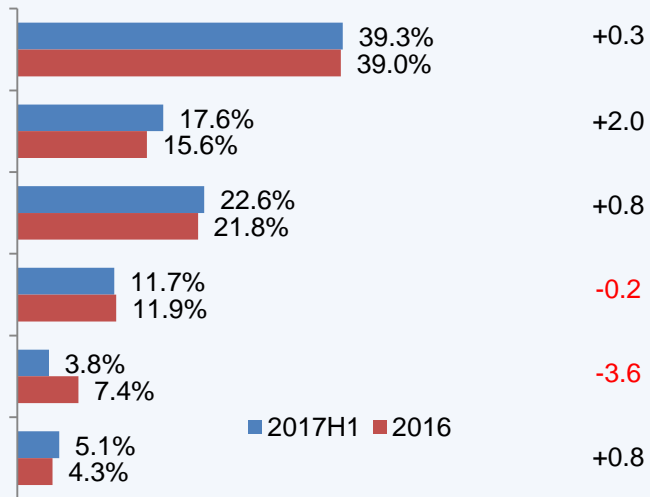
1,351 4.2% 2016 ,



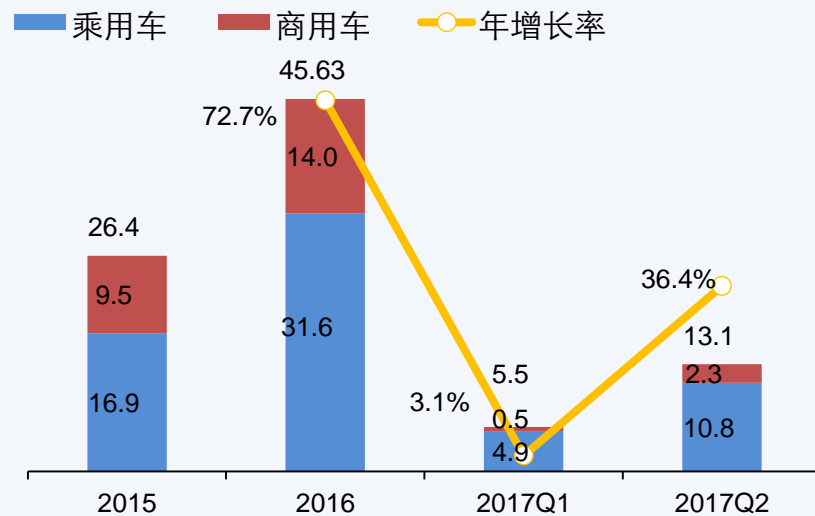
速较好。SUV 9%
 1,127
 B、C级轿车以及中型、大型SUV增 3.0%
 42% MPV



224
 10.5%
 7
 32.2%
 32.2%



7.4% 2 17.6%
3.8%



36.4% 3.1% 2

公司情况

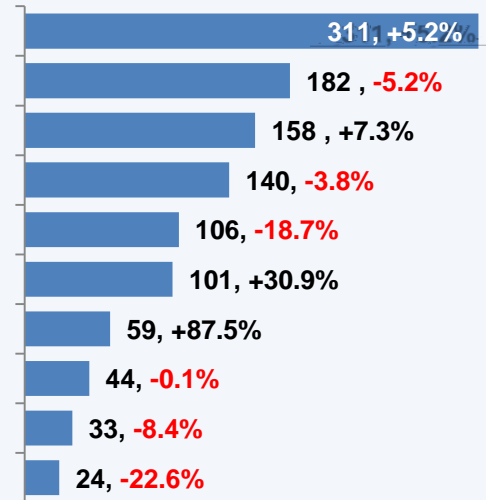
The banner features a collage of business-related images in shades of blue. On the left, there's a close-up of a car's instrument cluster showing a speedometer and a tachometer. In the center, a 3D bar chart with several vertical bars of varying heights is visible. On the right, a road with a white line curves into the distance. The overall aesthetic is professional and modern.

	2017H1	2016H1	
	97.0	97.0	0.0%
	86.7	83.4	4.0%
	23.4	11.0	113.0%
	101.3	101.2	0.1%
	2.8	2.2	29.8%
	0.05	0.09	-41.6%
	2.0	0.8	149.7%
	3.6	4.1	-12.3%

SUV

SUV 42%
153%

2017



0.2 23%



23.4

113%

MG

+

RX5


RX5

1.5


i6

ei6

SUV- ZS




eRX5



MG ZS

2.8

30%




上汽大通
MAXUS


T60

D90 SUV

C2B



T60



D90



SUV-

81.8

8000

16

15.19

5000



55.3

GL8

1.2

MPV

8.11

71.3%

XT5 ATS-L

23.4

7.3%

SUV



[Redacted header]

40.4 22%

510 SUV 310
40%

E100



32.3

5.52%

200

DCT

75%

60%



华域汽车



上海汽车变速器有限公司

Shanghai Automobile Gear Works

940

1000

B

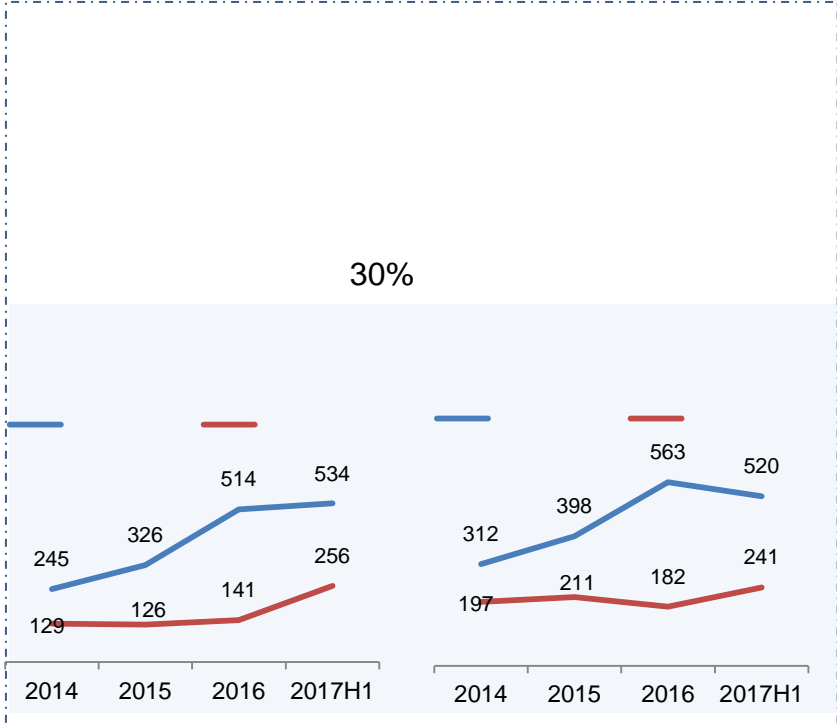
:

30

90

1.3





44.4%

6000

6.4

49%

MG Maxus

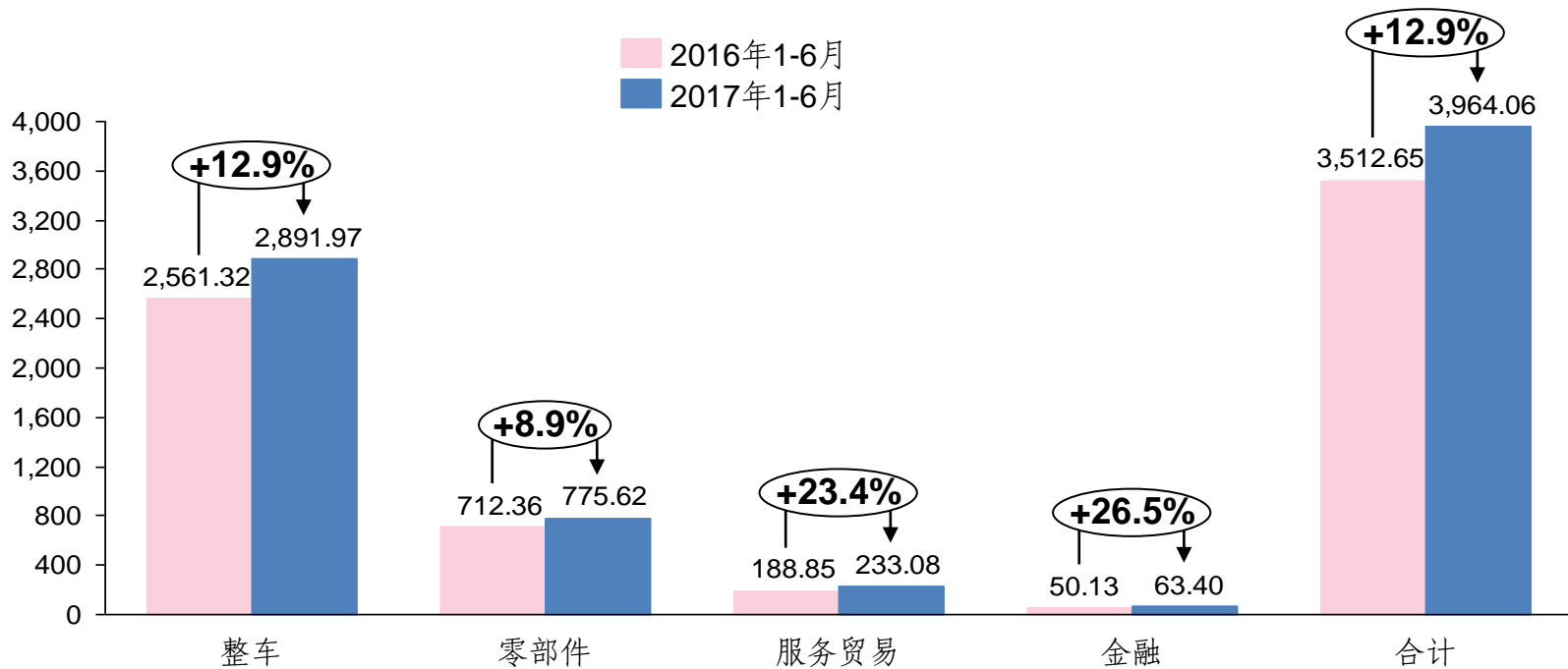
财务情况



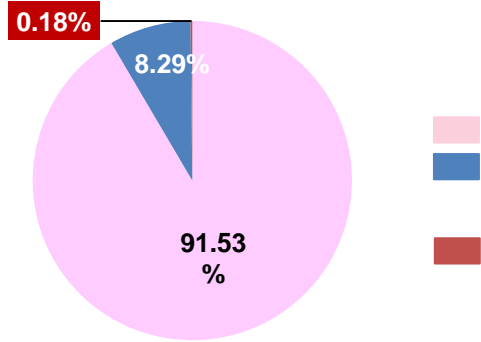
	2017 1-6	2016 1-6	%
	317.46	300.18	5.76
	3,964.06	3,512.65	12.85
	246.53	244.91	0.66
	159.58	150.60	5.96
	156.76	139.70	12.21
	1.379	1.366	0.95
	1.354	1.267	6.86
	146.23	-48.17	403.56
	1.263	-0.437	389.02
%	7.59	8.57	0.98

			%
	6,367.17	5,907.10	7.79
	2,461.53	2,352.73	4.62
	2,058.48	1,920.98	7.16
	17.619	17.423	1.12
%	61.34%	60.17%	1.17

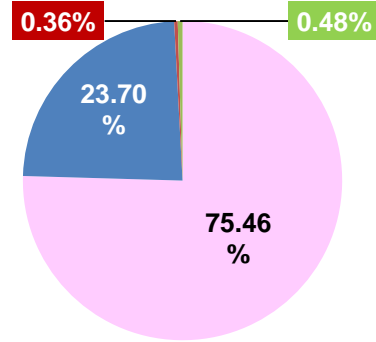
	2016 12 31 2016 7 1 2016 12 31	
	2017 1 1	



2017 1-6



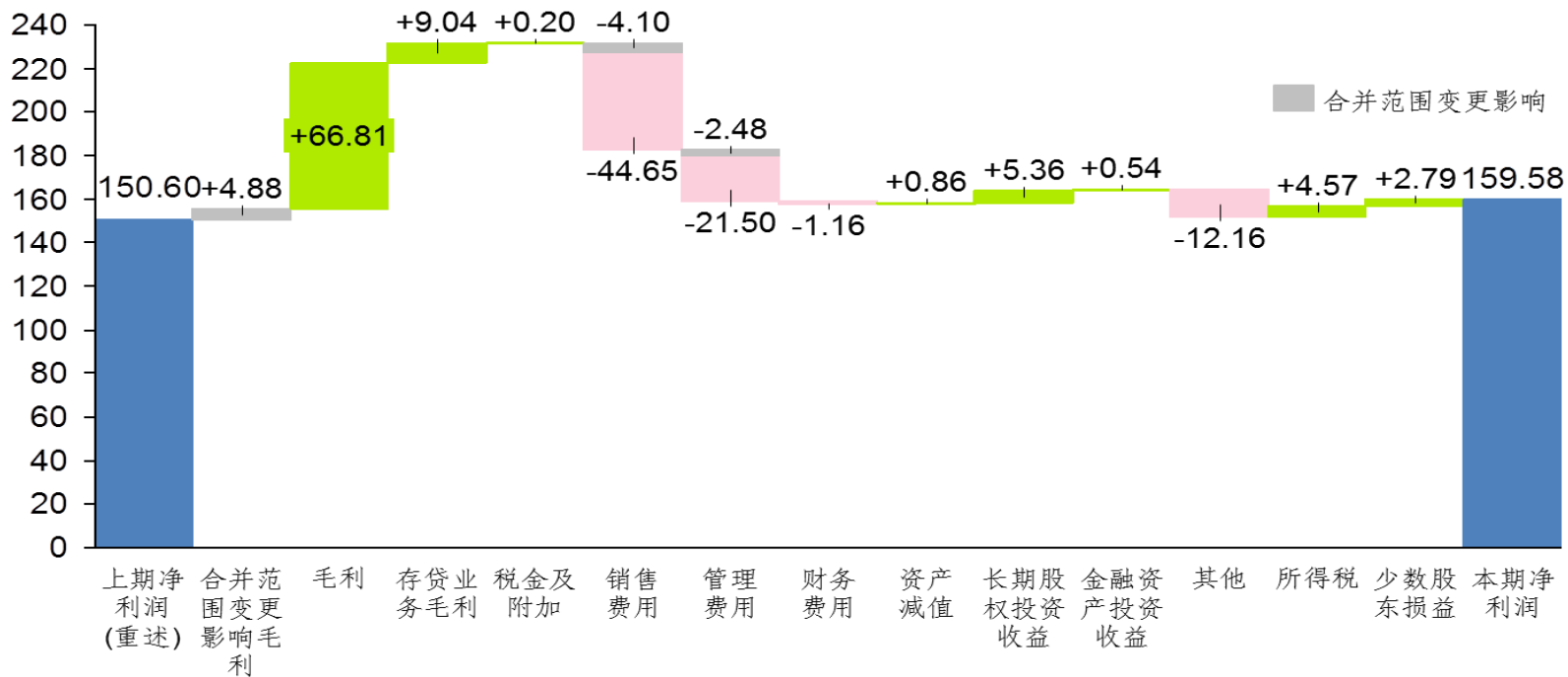
2017 1-6



	137.36
(12.44
)	
	0.26
	150.07



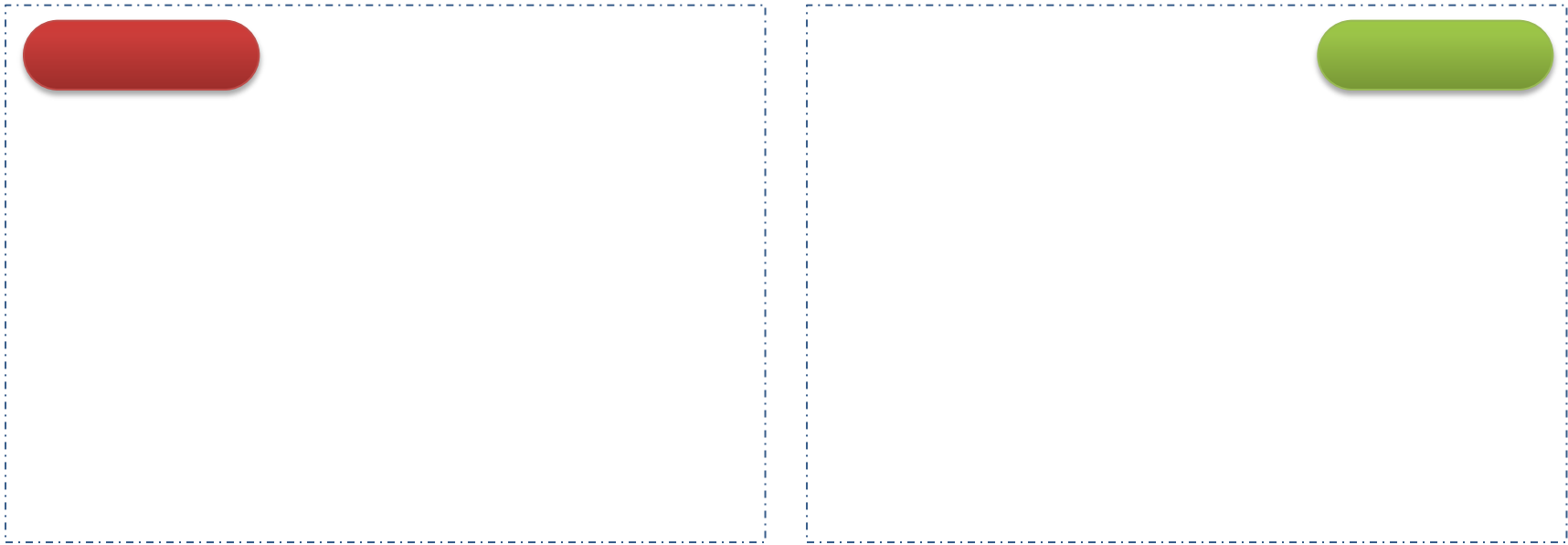
	103.65
	32.56
	0.49
	0.67
	137.36



2017 1-6					
	_____	_____	_____	_____	_____
	0.00	8.65	0.00	8.65	0.00
	0.02	38.47	0.00	38.47	0.02
	0.02	47.12	0.00	47.12	0.02
%		1.21%		1.21%	

2017 1-6					
	_____	_____	_____	_____	_____
	0.00	7.09	0.00	7.09	0.00
	0.00	20.68	0.00	20.68	0.00
	0.00	27.77	0.00	27.77	0.00
%		11.20%		11.20%	

第二部分 下半年经营展望



5%	2965	5.1%	2550
	415	5.1%	



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